



IG Charitable Giving Program

Make giving part of your plan.

The IG Charitable Giving Program makes giving personal, purposeful and remarkably simple. You contribute, receive an immediate tax benefit, make grants to the causes you care about on a flexible timeline, and build a lasting impact.

The IG Charitable Giving Program makes giving:

Convenient

Consolidates your giving in one place through your IG Advisor, integrated with your IG Living Plan™.

Personal

Choose your favourite charities*, how much to give, and when. Change your choices at any time.

Simple

Build your own charitable giving strategy that's easy and impactful.

Quick

Use the tax receipt immediately, even before you decide which charities to support.

Long lasting

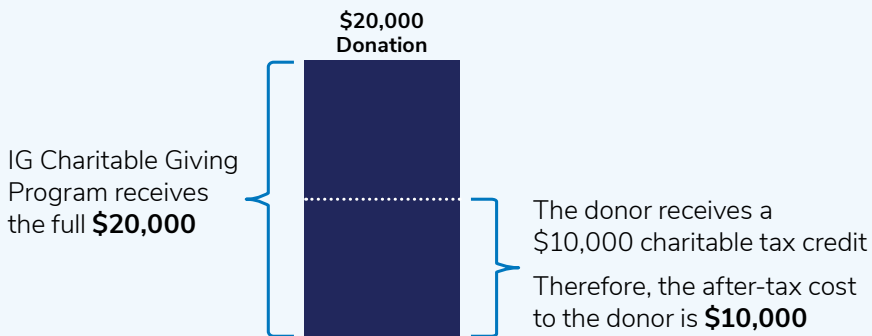
Any investment growth within your account is tax-free, allowing you to maximize your long-term impact.

Connected to your community

Invite friends and family to donate and get involved in your cause.

Double the impact of your donation

Thanks to the charitable tax credit, charities can receive up to double the net cost to you, after the tax credit.



Example assumes a 50% charitable tax credit rate, combined federal and provincial.

The IG Charitable Giving Program

Managed through the Strategic Charitable Giving Foundation.

Thousands of Canadian families have donated to the Strategic Charitable Giving Foundation (SCGF). Founded in 2006, the SCGF is a registered Canadian charity that partners with IG Wealth Management, Mackenzie Investments and Canada Life.

20
Years

\$269M
Grants donated

5,670
Charities supported

As at June 30, 2025.

*Any Canadian registered charities and/or qualified donee(s) (other than private foundations).

Growing your charitable account for greater impact.

Your IG charitable giving account allows you to invest your contributions with the flexibility to grant funds to your preferred charities over time. With professionally managed investment solutions and the potential for tax-free growth, your donations can have a lasting impact.

Invest in a diverse lineup of eligible solutions:

iProfile Portfolios

An institutional approach to portfolio construction designed to provide attractive returns while managing risk.

IG Core Portfolios

Contain all the core elements you need for a portfolio that can actively protect and grow your assets.

IG Low Volatility Portfolios

Added layers of security to defend against market volatility while also playing offence to capture market growth.

IG Climate Action Portfolios

Designed to have a positive impact on the planet while also benefiting from the transition to a low-carbon economy.

IG Mackenzie Dividend Fund

The fund seeks to generate above-average income yield; protect capital and achieve long-term growth.

What can I donate to my IG Charitable Giving Account?

- ✓ Cash.
- ✓ Publicly traded stocks, mutual funds, ETFs and segregated funds.
- ✓ Life insurance.
- ✓ Beneficiary of life insurance or registered plan.
- ✓ Bequest in a will.

Make IG your trusted partner in charitable giving.

Join the many Canadians who have already committed more than \$624 million to causes they care about.

To learn more about the IG Living Plan, visit <https://www.ig.ca/en/why-ig>

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The IG Charitable Giving Program is offered together with the Strategic Charitable Giving Foundation, which operates independently from IG Wealth Management. Donations are irrevocable and vest with the Foundation. This information is general in nature and not intended to be professional tax advice. Please read the Program Guide for complete details, including fees and expenses.

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